

VINGROUP JOINT STOCK COMPANY

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No: 251/2026/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

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Hanoi, April 23, 2026

To: Hanoi Stock Exchange

Pursuant to the Law on Securities and its implementing regulations, Vingroup Joint Stock Company hereby discloses the results of the issuance of its 2026 international bonds (the **Bonds**) with the principal details as follows:

I. INFORMATION OF THE ISSUER

- Name of enterprise: **VINGROUP JOINT STOCK COMPANY** (the **Issuer**)
- Abbreviated name: VINGROUP
- Enterprise registration certificate No.: 0101245486, initially issued by the Hanoi Department of Planning and Investment on 3 May 2002, and amended for the 76th time on 23 December 2025.
- Type of enterprise: Joint stock company
- Registered address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Phuc Loi Ward, Hanoi, Vietnam
- Telephone: (024) 3974 9999; Fax: (024) 3974 8888

2. RESULTS OF THE BOND ISSUANCE

- Bond code: VICD2328003
- Tenor: 5 years
- Issue currency: United States Dollar (USD)
- Total issue amount: 1,750 Bonds
- Par value: 200,000 USD per Bond
- Total issuance amount: USD 350,000,000
- Market of issuance: issued and listed on the Vienna Stock Exchange, Austria
- Issue date: 16 April 2026
- Closing date of the offering: 16 April 2026
- Maturity date: 16 April 2031
- Type of Bonds: The Bonds issued to the international market denominated in United States Dollars (USD), are non-convertible, non-warrant linked, and unsecured bonds and constitute direct payment obligation of the Issuer. The Bonds are accompanied by an option to receive shares of Vinpearl Joint Stock Company (stock code: VPL) owned by the Issuer.
- Method of issuance: Issued through an issuing agent



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The full disclosure information has been provided by the Company to investors in accordance with applicable laws and regulations. We hereby undertake full legal responsibility for the contents and accuracy of the information disclosed above and the information published on the Company's website.

**THE LEGAL REPRESENTATIVE
CHIEF EXECUTIVE OFFICER**



NGUYEN VIET QUANG

